


NOTICE OF BOOK CLOSURE DATE FOR RIGHTS ISSUE

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Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	Low Weng Fatt
Designation *	Managing Director and CEO
Date & Time of Broadcast	17-Feb-2014 18:34:10
Announcement No.	00097

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Corporate Action details (e.g. Rights ratio, dividend ratio, tax rate, etc) *	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - NOTICE OF BOOKS CLOSURE DATE
Record Date *	25/02/2014
Record Time *	17:00
Date Paid/Payable (if applicable)	
Footnotes	Please refer to the attachment.
Attachments	 Chasen Holdings Limited Books Closure Date Warrants Issue.pdf Total size =11K (2048K size limit recommended)

CHASEN HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199906814G)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF FOUR
(4) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES ("WARRANTS ISSUE")**

– NOTICE OF BOOKS CLOSURE DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements dated 8 November 2013, 3 December 2013 and 21 January 2014 relating to the Warrants Issue.

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00p.m. on 25 February 2014 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Warrants under the Warrants Issue to shareholders of the Company ("**Shareholders**") whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00p.m. (Singapore time) on the Books Closure Date ("**Depositors**") will be provisionally allotted Warrants entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP ("**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00p.m. (Singapore time) on the Books Closure Date by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in order to be registered to determine the Scripholders' provisional allotments of Warrants under the Warrants Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, with addresses in Singapore no later than 5.00p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Foreign Shareholders who wish to be eligible to participate in the Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807; or
- (ii) the Company c/o the Share Registrar, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623,

no later than 5.00p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

BY ORDER OF THE BOARD

Low Weng Fatt
Managing Director and Chief Executive Officer

17 February 2014